LEAVE A LEGACY TO THE

STATIONERS' FOUNDATION

EDUCATIONAL FUND

The Stationers' Foundation Legacy

The most rewarding and probably the most important part of being a member of the Livery movement is the charitable part of our work. Most of the Foundation's funds were donated and provided by past generations of Liverymen and Freemen. The Trustees of the Foundation have ambitious plans to increase our ability to support the disadvantaged, promote education in relevant courses for young adults, improve literacy amongst the young and enhance our heritage for future generations. To fund this enhanced giving we now need to ask the current generation to support this work. There are many ways to do this, but one of the easiest routes is to consider leaving a legacy to the Company in your will. Taxable estates do not attract inheritance tax on donations to a charity.

The Stationers' Foundation Registered Charity No. 1120963

The Educational Charity: This charity gives financial assistance to young people, usually under 25, towards the cost of education or training. Preference is given to young people engaged in or intending to enter one of the industries connected with the Company. Major awards are made each year to enable students to pursue a course of study or educational project of particular merit as well as an expanding programme of MA bursaries.

Leaving a legacy

Please remember the Foundation in your will to help our charities. The most common types of legacy you can leave are:

- **Residuary bequest:** A gift of the remainder of the estate after all other bequests have been made and debts cleared is a residuary bequest.

- **Pecuniary bequest:** A gift of a fixed sum of money in your will is called a pecuniary bequest. The value of pecuniary legacies will decrease in time as the cost of living increases.

- **Specific request:** A particular named item left as a gift in your will is known as a specific bequest, for example a piece of silver.

- **Contingent bequest:** A gift in your will that depends upon the occurrence of an event, which may not happen, is known legally as a contingent bequest. An example is a bequest to a charity which applies only if other beneficiaries named in the will die before the person who made the will.

Adding a Codicil to your will

If you have already made your will, but would like to leave a bequest to the Stationers' Foundation, you can do so quite simply by making a Codicil. A Codicil is a short instruction added to your existing will. This is by far the simplest method of making a donation and by using the wording below you can, without cost, leave a donation to the Foundation.

The Codicil, once drawn up, signed and witnessed by two people, can be kept with your will. Should you change your will in the future it can be incorporated into the new will at that time.

A Codicil for a pecuniary bequest (a net sum)

I give the sum of ………… pounds to The Stationers' Foundation (Registered charity No 1120963) of Stationers' Hall, Ave Maria Lane, London, EC4M 7DD and the receipt for the time being of the Honorary Treasurer or proper officer for the time being of The Stationers' Foundation shall be a complete discharge to my Executors.

A Codicil for a residuary bequest (a proportion)

I give (%) of the residue of my real and personal estate which I can dispose of by will in any manner I think proper to The Stationers' Foundation (Registered charity No 1120963) of Stationers Hall, Ave Maria Lane, London, EC4M 7DD and the receipt for the time being of the Honorary Treasurer or proper officer for the time being of The Stationers' Foundation shall be a complete discharge to my Executors.

Including the Stationers' Foundation in your will

After you have left a Legacy, please send this form to the Clerk of the Livery Company advising him that you have done so and where the details of the bequest have been left.

Name _____

Address _____

_____

_____

_____

_____

Telephone number _____

Email address _____

In my will I have left a bequest of £………………… **to the**

Educational Fund……………………..……………………………..

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Please return this page to:
The Clerk, Stationers' Hall, Ave Maria Lane, London, EC4M 7DD